



香港交易所

30/9/2015

2/10/2015

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

|       |       |       |       |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
|       |       | )     | )     |
|       | _____ | _____ | _____ |
| (     | )     | _____ | _____ |
|       | _____ | _____ | _____ |

3.

|       |       |       |       |
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| _____ | _____ | _____ | _____ |
|       |       | )     | )     |
|       | _____ | _____ | _____ |
| (     | )     | _____ | _____ |
|       | _____ | _____ | _____ |

**US\$12,000,000.00**

II.

|                           |       |       |       |
|---------------------------|-------|-------|-------|
| _____                     | (1)   | (2)   | _____ |
| <b><u>696,379,996</u></b> | _____ | _____ | _____ |
| <b><u>(1,369,000)</u></b> | _____ | _____ | _____ |
| <b><u>695,010,996</u></b> | _____ | _____ | _____ |

III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.58/         |           |  |              |  |            |
| 11,264,000    |           |  |              |  | 11,264,000 |
| ( 1)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( 1)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.68/         |           |  |              |  |            |
| 7,200,000     |           |  |              |  | 7,200,000  |
| ( 1)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.70/        |           |  |              |  |            |
| 6,000,000     |           |  |              |  | 6,000,000  |
| ( 1)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

( / / )

1. \_\_\_\_\_  
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( / / ) \_\_\_\_\_ ( / / )

2. \_\_\_\_\_  
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\_\_\_\_\_

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( / / ) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_  
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( / / )  
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( I ) \_\_\_\_\_  
\_\_\_\_\_

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( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

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|    |             |             |             |
|----|-------------|-------------|-------------|
| 1. | 930,000,000 |             |             |
|    | 5%          |             |             |
|    |             | 930,000,000 | 924,000,000 |
|    | ( )         | 5790        | 72,070,061  |

( 1 )  
 \_\_\_\_\_  
 1,000,000

( )  
 ( / / ) \_\_\_\_\_ ( / / )

|    |     |  |  |
|----|-----|--|--|
| 2. |     |  |  |
|    |     |  |  |
|    |     |  |  |
|    | ( ) |  |  |

( 1 )  
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( )  
 ( / / ) \_\_\_\_\_ ( / / )

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| 3. |     |  |  |
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|    | ( ) |  |  |

( 1 )  
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( )  
 ( / / ) \_\_\_\_\_ ( / / )

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| 4. |     |  |  |
|    |     |  |  |
|    |     |  |  |
|    | ( ) |  |  |

( 1 )  
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( )  
 ( / / ) \_\_\_\_\_ ( / / )

C. ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_

|  |  |
|--|--|
| ( / / )( )   |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( )                     |  |

|    |      |               |       |         |       |
|----|------|---------------|-------|---------|-------|
|    |      |               |       |         |       |
| 1. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 2. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 3. | HK\$ |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 4. |      |               | ( I ) | _____   |       |
|    |      | ( / / )       |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      | ( / / )       |       |         | _____ |
|    |      |               |       |         | _____ |

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|    |       |         |            |                    |
| 5. |       | ( / / ) | ( / / )    |                    |
|    | _____ | ( / / ) | ( / / )    |                    |
|    |       | ( / / ) |            | _____              |
| 6. |       | ( / / ) | 18/09/2015 |                    |
|    |       | ( / / ) | 27/05/2015 | <u>(1,369,000)</u> |
| 7. |       | ( / / ) | ( / / )    |                    |
|    |       | ( / / ) | ( / / )    |                    |
|    |       | ( / / ) |            | _____              |
| 8. |       | ( / / ) | ( / / )    |                    |
|    | _____ | ( / / ) | ( / / )    |                    |
|    |       | ( / / ) |            | _____              |



|     |         |            |                    |
|-----|---------|------------|--------------------|
|     |         | ( I) _____ |                    |
| 9.  | ( / / ) | ( / / )    |                    |
|     |         | ( / / )    |                    |
|     | ( / / ) |            | _____              |
|     |         | ( I) _____ |                    |
| 10. | ( / / ) | ( / / )    |                    |
| ( ) | _____   | ( / / )    |                    |
|     | ( / / ) |            |                    |
|     |         |            | _____              |
|     |         | E. ( )     | <u>(1,369,000)</u> |
|     |         | ( )        | _____              |
|     |         | ( )        | _____              |

|   |   |     |                    |
|---|---|-----|--------------------|
| A | E | (1) | <u>(1,369,000)</u> |
|   |   | (2) | _____              |

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1. ( )
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