



香港交易所

31/1/2017

1/2/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

|   |       |       |       |       |
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3.

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| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  |                    |       |       |       |
|--|--------------------|-------|-------|-------|
|  | (1)                | (2)   | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ | _____ |

III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.56/         |           |  |              |  |            |
| 11,263,214    |           |  |              |  | 11,263,214 |
| ( 1)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( 1)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.67/         |           |  |              |  |            |
| 7,231,599     |           |  |              |  | 7,231,599  |
| ( 1)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.65/        |           |  |              |  |            |
| 6,026,332     |           |  |              |  | 2,008,777  |
| ( 1)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

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1. \_\_\_\_\_  
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( I )  
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(      )  
( / / )      ( / / ) \_\_\_\_\_

2. \_\_\_\_\_  
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( / / )  
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( I )  
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3. \_\_\_\_\_  
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(      ) \_\_\_\_\_

( I )  
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\_\_\_\_\_

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( / / )      ( / / ) \_\_\_\_\_

4. \_\_\_\_\_  
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( / / )  
(      ) \_\_\_\_\_

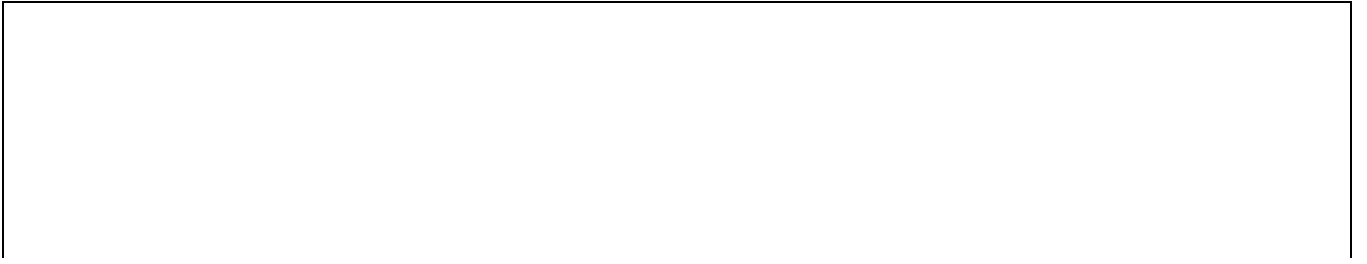
( I )  
\_\_\_\_\_  
\_\_\_\_\_

(      )  
( / / )      ( / / ) \_\_\_\_\_

B. (      ) \_\_\_\_\_  
(      ) \_\_\_\_\_  
(      ) \_\_\_\_\_



|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |



( 1 )

1.

( / / )





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| 9. |  | ( I) _____ |         |
|    |  | ( / / )    | ( / / ) |
|    |  |            | ( / / ) |
|    |  | ( / / )    | _____   |

|     |       |              |         |
|-----|-------|--------------|---------|
| 10. |       | ( I) _____   |         |
|     | ( )   | ( / / )      | ( / / ) |
|     | _____ |              | ( / / ) |
|     |       | ( / / )      | _____   |
|     |       | E. ( ) _____ |         |
|     |       | ( ) _____    |         |
|     |       | ( ) _____    |         |

|           |     |           |
|-----------|-----|-----------|
|           | A E | (1) _____ |
|           |     | (2) _____ |
|           | A E | _____     |
|           | A E | _____     |
| <i>II</i> |     |           |

