



香港交易所

31/05/2017

2/6/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
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|   |       | _____ | _____ | _____ |

US\$12,000,000.00

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|--|--------------------|-------|-------|-------|
|  | (1)                |       | (2)   |       |
|  | _____              | _____ | _____ | _____ |
|  | <b>834,073,195</b> | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ |
|  | <b>834,073,195</b> | _____ | _____ | _____ |

III.

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| ( / / )    |  |  |  |            |
| 2009 7     |  |  |  |            |
| 23         |  |  |  |            |
| 3.56/      |  |  |  |            |
| 11,242,404 |  |  |  | 11,242,404 |
| ( 1)       |  |  |  |            |
| 2. 2010 5  |  |  |  |            |
| 27         |  |  |  |            |
| 2.78/      |  |  |  |            |
| 0          |  |  |  | -          |
| ( 1)       |  |  |  |            |
| 3. 2011 10 |  |  |  |            |
| 11         |  |  |  |            |

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B. (      ) \_\_\_\_\_

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|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 73,365,612 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( )         |            |

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| ( / / )( )   |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( )                     |  |

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|   |
| <p>1.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>2.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>3.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>4.</p> <p style="text-align: right;">( 1 ) _____</p> <p>( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p>       |

5.  $( I )$  \_\_\_\_\_  
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 $( / / )$  \_\_\_\_\_

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
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8.  $( I )$  \_\_\_\_\_  
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9. ( I) \_\_\_\_\_  
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10. ( I) \_\_\_\_\_  
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E. ( ) \_\_\_\_\_  
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(2) \_\_\_\_\_  
A E \_\_\_\_\_  
A E \_\_\_\_\_  
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