



香港交易所

31/10/2018

5/11/2018

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

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US\$12,000,000.00

II.

|  | (1)                | (2)   |       |       |
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|  | <u>834,073,195</u> | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ | _____ |

III.

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| <u>2009 7</u>     |  |  |  |  |            |
| <u>23</u>         |  |  |  |  |            |
| <u>3.56/</u>      |  |  |  |  |            |
| <u>11,242,404</u> |  |  |  |  | 11,242,404 |
| ( 1)              |  |  |  |  |            |
| <u>2. 2010 5</u>  |  |  |  |  |            |
| <u>27</u>         |  |  |  |  |            |
| <u>2.78/</u>      |  |  |  |  |            |
| <u>0</u>          |  |  |  |  | -          |
| ( 1)              |  |  |  |  |            |
| <u>3. 2011 10</u> |  |  |  |  |            |
| <u>11</u>         |  |  |  |  |            |
| <u>2.67/</u>      |  |  |  |  |            |
| <u>7,231,599</u>  |  |  |  |  | 7,231,599  |

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B. ( ) \_\_\_\_\_  
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|    |             |            |            |           |
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| 1. | 930,000,000 |            |            |           |
|    | 5%          |            |            |           |
|    |             |            |            |           |
|    |             | 96,000,000 | 96,000,000 | 7,852,514 |

|         |     |         |  |  |
|---------|-----|---------|--|--|
|         | ( ) | 5790    |  |  |
| ( 1)    |     |         |  |  |
|         |     |         |  |  |
|         | ( ) |         |  |  |
| ( / / ) |     | ( / / ) |  |  |

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| 2. |  |  |  |  |
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| 3. |  |  |  |  |
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|         | ( ) |         |  |  |
| ( / / ) |     | ( / / ) |  |  |

C. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

|  |  |
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| ( / / )( )   |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( )                     |  |

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| <p>1.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>2.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>3.</p> <p style="text-align: right;">( 1 ) _____</p> <p>_____ ( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p> |
| <p>4.</p> <p style="text-align: right;">( 1 ) _____</p> <p>( / / ) ( / / )</p> <p>( / / ) ( / / )</p> <p style="text-align: right;">_____ _____</p>       |

5.  $( I )$  \_\_\_\_\_  
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 $( / / )$  \_\_\_\_\_

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
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8.  $( I )$  \_\_\_\_\_  
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9.  $( I )$  \_\_\_\_\_  
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 $( / / )$   $( / / )$   
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(

10. ( )

